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DASHAN EDUCATION HOLDINGS LIMITED

大山教育控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9986)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 7 JUNE 2021

Reference is made to the circular (the “**Circular**”) of Dashan Education Holdings Limited (the “**Company**”) and the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) of the Company both dated 23 April 2021. Unless the contexts require otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

RESULTS OF THE AGM

The Board is pleased to announce that all of the proposed resolutions as set out in the Notice (the “**Proposed Resolutions**”) were duly passed by the Shareholders by way of poll at the AGM held with the combination of an in-room meeting at 19th Floor, Guoxin Plaza, Crossroad of Zhongzhou Avenue and Minghong Road, Jinshui District, Zhengzhou, Henan Province, the PRC and an online virtual meeting on Monday, 7 June 2021.

As at the date of the AGM, the total number of issued shares of the Company was 800,000,000, which was the total number of Shares entitling the Shareholders to attend and vote on the Proposed Resolutions at the AGM.

There were no restrictions on any Shareholders casting votes on any of the Proposed Resolutions at the AGM. No Shareholder was entitled to attend and abstain from voting in favour of the Proposed Resolutions at the AGM as set out in rule 13.40 of the Listing Rules. To the best of the Directors’ knowledge and belief after having made all reasonable enquiries, no Shareholder was required to abstain from voting on any of the Proposed Resolutions at the AGM under the Listing Rules. No party has indicated its intention in the Circular to vote against or to abstain from voting on any of the Proposed Resolutions at the AGM.

The poll results in respect of the respective Proposed Resolutions at the AGM were as follow:

ORDINARY RESOLUTIONS <i>(Note)</i>		Number of votes cast (percentage of total number of votes cast)	
		For	Against
1.	To receive, consider and adopt the audited financial statements, the directors' report and the independent auditor's report of the Company for the year ended 31 December 2020.	543,192,800 (100.00%)	0 (0.00%)
2.	(A) to re-elect the following retiring directors of the Company (" Directors ") who are standing for re-election at the AGM		
	(i) Mr. Zhang Hongjun as an executive Director.	543,192,800 (100.00%)	0 (0.00%)
	(ii) Mr. Shan Jingchao as an executive Director.	543,192,800 (100.00%)	0 (0.00%)
	(iii) Mr. Ma Wenhao as an executive Director.	543,192,800 (100.00%)	0 (0.00%)
	(B) to authorise the board of Directors (the " Board ") to fix the remuneration of Directors.	543,192,800 (100.00%)	0 (0.00%)
3.	To re-appoint Deloitte Touche Tohmatsu as the auditor of the Company and to authorise the Board to fix their remuneration.	543,192,800 (100.00%)	0 (0.00%)
4.	To grant a general mandate to the Directors to allot, issue or otherwise deal with additional shares of the Company.	543,192,800 (100.00%)	0 (0.00%)
5.	To grant a general mandate to the Directors to repurchase the Company's shares.	543,192,800 (100.00%)	0 (0.00%)
6.	To extend the general mandate granted to the Directors to allot, issue or otherwise deal with additional shares of the Company by the number of shares repurchased.	543,192,800 (100.00%)	0 (0.00%)

Note: For the full text of the Proposed Resolutions, please refer to the Notice as contained in the Circular.

Tricor Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed and acted as the scrutineers for the vote-taking at the AGM. As more than 50% of votes were casted in favour of each of the above resolutions, all the Proposed Resolutions were duly passed as ordinary resolutions.

By Order of the Board
Dashan Education Holdings Limited
Zhang Hongjun
*Chairman, Chief Executive Officer
and Executive Director*

Zhengzhou, 7 June 2021

As at the date of this announcement, the executive Directors are Mr. Zhang Hongjun, Mr. Shan Jingchao and Mr. Ma Wenhao; the non-executive Director is Mr. Jia Shuilin; and the independent non-executive Directors are Mr. Lui Siu Keung, Mr. Li Gang, Mr. Zhang Jian and Ms. Yang Min.