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## **DASHAN EDUCATION HOLDINGS LIMITED**

### **大山教育控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 9986)**

## **PROFIT WARNING FOR 2022 INTERIM RESULTS**

This announcement is made by Dashan Education Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcements of the Company dated 11, 22 and 25 July 2021, 13, 22 and 27 August 2021, 10 September 2021 and 14 February 2022, respectively (the “**Announcements**”). Unless the contexts require otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board wishes to inform the Shareholders and potential investors of the Company that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2022 (the “**Reporting Period**”) and assessment of the latest information currently available to the Board, it is expected that the Group will record a loss and total comprehensive expense of not less than RMB1.3 million for the Reporting Period, compared with a profit and total comprehensive income of approximately RMB18.7 million for the six months ended 30 June 2021, mainly attributable to the decrease in revenue of the Group due to the closure of all of its self-operated teaching centres for primary and secondary after-school academic education services since March 2022 in response to, and in compliance with, the restrictions imposed on the business of the Group of the provision of primary and secondary after-school academic education services following the promulgation of the Opinion.

The Company is still in the process of finalising its unaudited interim results of the Group for the Reporting Period. The information contained in this announcement in relation to financial information for the Reporting Period is only a preliminary assessment by the management based on the unaudited consolidated management accounts of the Group which have not been reviewed by the audit committee of the Company. Therefore, the actual results of the Group for the Reporting Period may be different from those contained in this announcement. Shareholders and potential investors are advised to read the interim results announcement of the Group for the Period, which is expected to be published by the end of August 2022.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing with the shares of the Company.**

By order of the Board  
**Dashan Education Holdings Limited**  
**Zhang Hongjun**  
*Chairman, Chief Executive Officer  
and Executive Director*

Zhengzhou, 19 August 2022

*As at the date of this announcement, the executive Directors are Mr. Zhang Hongjun and Mr. Shan Jingchao; the non-executive Director is Mr. Jia Shuilin; and the independent non-executive Directors are Mr. Lui Siu Keung, Mr. Li Gang, Mr. Zhang Jian and Dr. Xie Xiangbing.*